

Belleville Area District Library Strategic Research Findings

September 2013

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Prepared by K2Communication Plus September 2013

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- Experience(s)

Secondary Non-User Research

- User Profiles
- Trends
 - Societal/Cultural
 - Industry
 - Technology

48111 DEMOGRAPHIC STATISTICS

Sources include the American Community Survey 5 Year Estimate (uses 2010 Census data and projections) and MOSAIC USA Interactive Guide

48111 Demographic Statistics

- Household Types
- Mature Market
- Economics
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- Employment
- MOSIAC Profiles

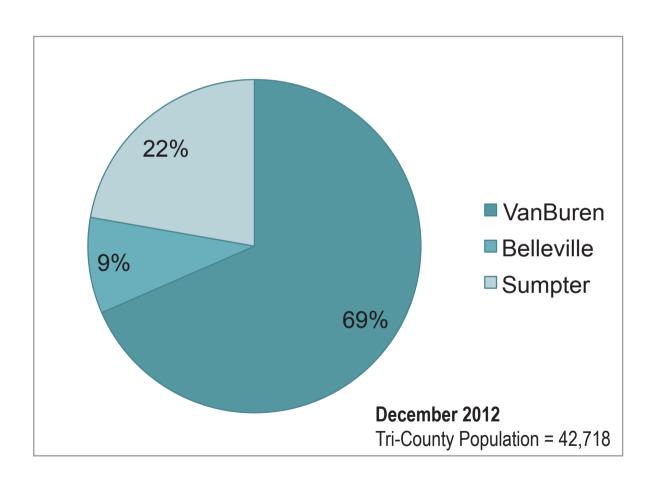
VOC Research Findings

- Community
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- Experience(s)

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2012 Population



SOURCE: SEMCOG

BADL Strategic Research Project 2013

HOUSEHOLD TYPES



28% have own children under 18 years old



FAMILY HOUSEHOLDS

NON-FAMILY HOUSEHOLDS

37% of households are "non-family" 30% have only 1 person in the home 27% have 2+ people, no kids 7% are 65+ years old



13.5% of family households have Single Female HOH 60% have own children under 18 years old



GENERAL NOTE: 8% have other relatives living with them. 6% have non-relatives living with them

SOURCE: American Community Survey 5 Year Estimate



MATURE MARKET

2013

24% Total Population Age 55+ 10% Total Population Age 65+

2013 Median HOH Income

Age 55 – 64: \$52,151 Age 65 – 74: \$46,917

Age 75+: \$28,878

HOUSEHOLDS w/ SENIORS

12% Belleville **7% Sumpter** 4% Van Buren



44% of Grandparents are responsible for Grandchildren



48111 Demographic Statistics

ECONOMICS



MEDIAN HH INCOME

2018 = \$61,476 (+13% projected increase)

Total HH Avg. Expenditures

2013 = \$48,585 (94% of Median HH Income)

2018 = \$57,088 (93% of Median HH Income)

POVERTY AND PARTICIPATION IN GOVERNMENT PROGRAMS

- 12% of people are in considered "in poverty"
 - 13% Sumpter, 10% Van Buren, 7% Belleville
- 17% of related children under 18 were below the poverty level
- 5% of people 65 years old and over were below the poverty level
- 9% of all families were below the poverty level
- 28% of families w/ female HOH and no husband were below the poverty level
 - 34% with kids under 18 years old.
 - 29% with kids under 5 years old.
- 3% received cash public assistance.
- 10% received food stamps/SNAP benefits.

2012 Poverty Guidelines for the 48 Contiguous States and the District of Columbia

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Persons in family/household	Poverty guideline	
1	\$11,170	
2	15,130	
3	19,090	
4	23,050	
5	27,010	
6	6 30,970	
7	34,930	
8	38,890	
or families/households with more than 8 persons, add \$3,960 for each additional person.		

SOURCE: American Community Survey 5 Year Estimate **SEMCOG**

EDUCATION



52% Education for **Employment**

School Enrollment

(of residents age 3 or older, enrolled in educational programs...)

Nursery School 5% 5% Kindergarten Grade 1 – 8 38% 21% Grade 9 -12

31% College (Undergrad, Graduate or Professional)

Degrees within Community

13% Bachelors Degree 9% Graduate or Professional Degree

	Graduate	Bachelors	Associates	HS	Did not grad HS
VanBuren	10%	17%	8%	29%	9%
Belleville	7%	16%	10%	29%	16%
Sumpter	4%	7%	7%	40%	13%



48111 Demographic Statistics

EMPLOYMENT

Business Summary

- Approximately 1,223 establishments
- 14,123 Employees work in 48111 area
- 3.6% Self-employed workers
- 11.5% Unemployed (in Civilian labor force)
- Median income for female full-time, year round workers \$40,756
- Median income for male full-time, year round workers \$54,146



Educational services, health care, and social assistance account for 22% of employment in 48111, Manufacturing 18%. Arts, entertainment and recreation, accommodation/food services account for 11% of employees. Retail trade accounts for 9%. 8% work in transportation – mostly "air travel", meaning people working at/for DTW and the airlines.



+ 48111 Demographic Statistics **DIVERSITY**



	White	Black	Hispanic	Asian	Multi- Racial
VanBuren	63%	28%	3%	1%	3%
Belleville	79%	14%	4%	3%	3%
Sumpter	82%	12%	3%	>1%	3%

SOURCE: SEMCOG

BADL Strategic Research Project 2013



MOSAIC PROFILES

Consumer Lifestyle Segmentation using 2010 Census Data



21%

SUBURBAN STYLE

Middle-aged, ethnically-mixed suburban families & couples earning upscale incomes

- Suburban dwellers
- Diverse households
- Family-centric activities
- Career-focused
- Success-driven
- Upscale lifestyles
- Community-minded
- · Brand conscious
- Internet convenience
- Value-minded

20%

PASTORAL PRIDE

Eclectic mix of lower middleclass widowed and divorced individuals and couples who have settled in country and small town areas

- Town and country communities
- Older couples and singles
- Multi-generational families
- Working class sensibility
- Casual lifestyles
- Value-conscious
- Tech-shy
- Price-sensitive
- Outdoor activities
- Proud

14%

SINGLES & STARTERS

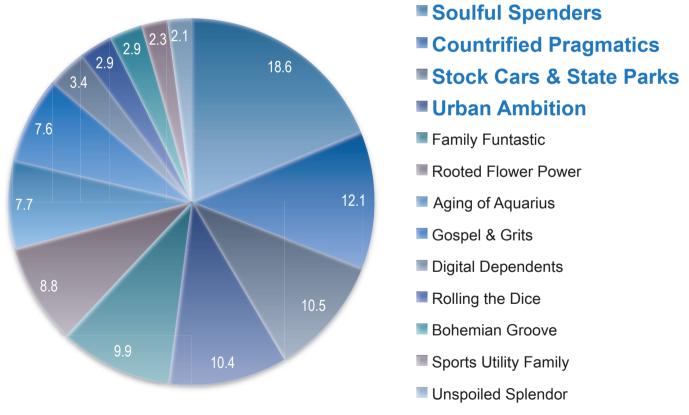
Young singles starting out, and some starter families, in diverse urban communities

- Single lifestyles
- Urban renters
- Generation Y
- Active leisure lives
- Aspirational
- Fashion-conscious
- Liberal views
- Early tech adopters
- Progressive attitudes
- · Digitally influenced

SOURCE: MOSAIC USA Interactive Guide BADL Strategic Research Project 2013

+ 48111 Demographic Statistics MOSAIC PROFILES

When it comes to sub-categories, the community is very diverse.



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48111 Demographic Statistics

MOSAIC PROFILES

Consumer Lifestyle Segmentation using 2010 Census Data

18%

SOULFUL SPENDERS

Lower middle-income couples and singles living rural, casual lives

- Traditional
- Value shoppers
- Cultural tolerance
- Success-driven
- Socially active
- Community-oriented
- Health-conscious
- Luxury vehicles
- Practical
- Internet convenience

Subset of Suburban Style

News R&B music Very liberal Democrat
Young adult
\$75,000-\$99,999 Jazz music
Aged parent Computers
Some college
News/documentary shows Public transportation
Track and field
Bowling Black/African-American
Radio advertising
College baseball Higher consumer confidence Women's Lottery websites
Business and finance National Basketball Association (NBA) Union
\$50,000-\$74,999 Very conservative-Hip hop music
Email and telemarketing
Skiing













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48111 Demographic Statistics

MOSAIC PROFILES

Consumer Lifestyle Segmentation using 2010 Census Data

12%

COUNTRIFIED PRAGMATICS

Lower middle-income couples and singles living rural, casual lives

- Tight budgets
- Tech-shy
- Remote rural communities
- Price-sensitive shoppers
- NASCAR fans
- Infrequent travel
- Television Entertainment
- Patriotic
- Independent Streak

Subset of Pastoral Pride

Age 31-35
Rural city style
Blue collar Native American
Rural city style
Blue collar Small car - budget
Farm-related College basketball
DVR with cable/satellite box College football Pickup - full sized
NASCAR
Poker championshipsHorseback riding
Age 19-24College baseball
Suburban non-city style
Fishing, hunting, and outdoor recreation Union
Below-average internet activity Rural non-city style
Farm-related Radio advertising Prepaid mobile phone
42+ inch TVBuy American \$25,000-\$34,999 \$35,000-\$49,999
Horse racing RodeoFresh-water fishing
Satellite Dish
Pickup - small Skiing
Classified
Fishing







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Fr	1/11	11:30am	12:00pm	
HD	HGTV	My First Place	My House Is Worth What?	Landscape Smart
	110 FOOD	BBQ With Bobby Flay	Paula's Home Cooking	Paula's Home Cooking
	007-00 WABC	1 The View	Eyewitness News at Noon	Who Wants to Be a Millionaire
	005-00 WNYW	Inside Edition	TMZ	Divorce Court
	004-00 WNBC	1 The Ellen DeGeneres	In the Loop With iVillage	



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48111 Demographic Statistics

MOSAIC PROFILES

Consumer Lifestyle Segmentation using 2010 Census Data

10.5%

STOCK CARS & STATE PARKS

Lower middle-income couples and singles living rural, casual lives

- Outdoor enthusiasts
- Conservative
- Blue-collar jobs
- Family-centric
- Price-sensitive
- Country living
- Domestic vehicles
- Online Shoppers
- Cautious investors
- Motor Sports Fans

Subset of Family Union

NASCAR Aged parent Rural city style Age 46-50
Motorcycling \$50,000-\$74,999 Newspaper advertising Poker championships High school diploma Camping trips Blue collar
Farm-related Children Young adult Farm-related Computers
Standalone DVR box Lowest consumer confidence Republican
Standalone DVR box Lowest consumer confidence Republican
Fishing, hunting, and outdoor recreation Rural non-city style
Auto loan for new car Suburban non-city style
Tailgating Married with kids How-To/instruction shows
Classified Fresh-water fishing Buy American
\$75,000-\$99,999 High school diploma Some college
Country music Alternative rock music Rodeo











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48111 Demographic Statistics

MOSAIC PROFILES

Consumer Lifestyle Segmentation using 2010 Census Data

10.4%

URBAN AMBITION

Mainly Generation Y singles and single families established in mid-market cities

- Strained budgets
- Continuing Education
- Limited investments
- Frequent internet use
- Aspirational consumers
- Under banked
- Simples and single parents
- Urban fringe neighborhoods
- Appearances matter
- Traditional media consumption

Subset of Singles and Starters

Game websites Renter

Movies Internet advertising
Age 19-24 Magazine advertising
Single male without kids Public transportation Evening animation shows
Telemarketing and direct mail
The New York Times - Sunday Fishing Single male with kids
Very conservative
Less than \$15,000 Age 25-30 Black/African-American
Track and fieldElectronic educational toys Bowling
Radio advertising
Sales/service No vehicles

TV in HH Music
Small car - budget
Game show/contest shows
Very liberal
Hip hop music
Single female with kids
Very liberal
Single female with hip hop music
Evening animation shows
Telemarketing only Single female with kids
Very conservative
Less than \$15,000 Age 25-30 Black/African-American
R&B music
Track and fieldElectronic educational toys Bowling
Radio advertising
Sales/service No vehicles











